

# Acquisition Opportunity

Industry: **Plastic Injection Molding**  
Location: **Southeast U.S.**

Turn-key, extremely profitable, proprietary and custom molder for sale in the business-friendly Southeast U.S. near automotive & aerospace customers



## Highlights:

- \$7.3M in 2016 revenue with 32% adjusted EBITDA
- 40% proprietary filtration products with 50% gross profit
- Over 100 long-term, loyal customers
- 29 modern molding machines to 850 tons
- 62,000 SF – with 17 acres and room to more than double in size (molding floor is A/C)
- Seasoned management team available to stay on
- Secondary operations, contract manufacturing
- Filtration, consumer and industrial markets
- Robust business environment / no state taxes
- **Owner retiring and selling for estate planning purposes**

Proprietary Filtration Products

New 850-ton Haitian molding machine

- ***\$7.5M in 2017 revenue (forecasted)***
- ***> 30% adjusted EBITDA***

### For More Information

MBS is advising the company in connection with a proposed sale. A detailed information memorandum can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.

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