



Merger & Acquisition Advisory for Plastics Processors

UNMATCHED RESULTS

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We are very grateful for the journey, the insight learned and positive outcome in this transaction. Our goals would not have been met if we did not have the support and guidance that you provided!

— Mark Hanaway
VP & Co-Owner | Tech Molded Plastics

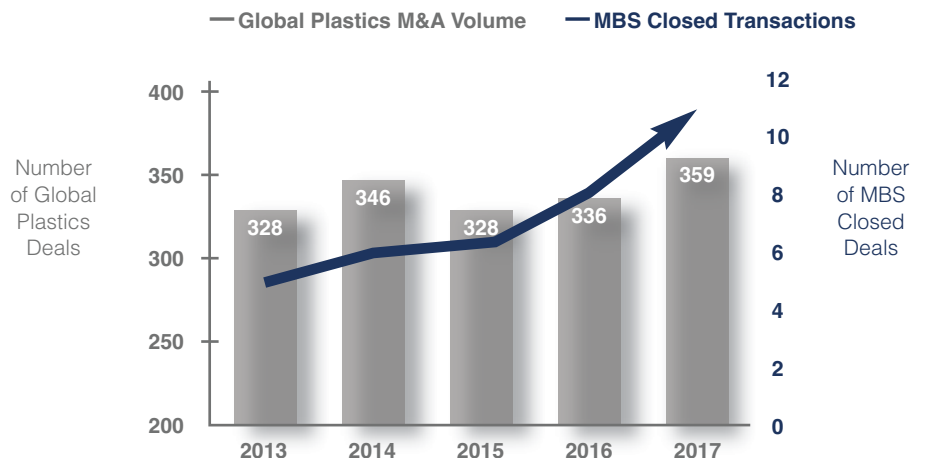
You are ready to sell your company and need a great buyer who will pay top dollar. Or maybe you are looking to acquire and build. Either way, we can help.

MBS Advisors works exclusively with injection molders, plastics processors, and engineered component manufacturers. MBS professionals have actual experience owning/operating injection molding companies. And we maintain the strongest network of industry buyers and sellers. This is what makes us unique. This is how we produce unmatched results.

M&A SERVICES

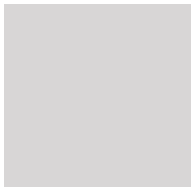
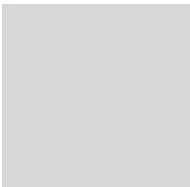
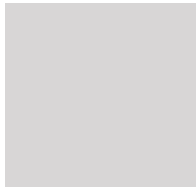
- Sell-Side Advisory
- Buy-Side Advisory
- Valuations
- Fairness Opinions
- Exit Strategy Planning

M&A VOLUME TRENDS



Source: P&M Corporate Finance, MBS





OUR FOCUS:

Industry: Plastic Injection Molding, Plastics Processing, Engineered Components

Size: \$5-100 Million in Annual Sales

Location: United States, Mexico, Canada, Asia, Europe

Clients: Owner/Operators, Family Businesses, Private Equity Groups, Medium & Large Corporations

Transactions: Shareholder Exits, Recapitalizations, Divestitures

When it came to selling my injection molding company, there was no question that Terry Minnick and the MBS team were uniquely qualified to help me achieve my goals.

— Bob Tennyson
President | Plastic Solutions



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We were extremely pleased with the services provided by MBS throughout the sale process. They identified multiple potential buyers that we would have never thought of approaching, with several submitting serious proposals. MBS was active throughout the transaction and clearly added value for our investors.

— Jerry Prado
 Founding Partner | Main Street Capital Holdings

WHY WORK WITH MBS?

Unmatched Results. We are the premier advisory firm for injection molding, plastics processing, and engineered components.

Since 1998, our partners have completed more injection molding M&A transactions than any other investment banking or advisory firm in North America.

Contact us today to learn why molders and processors all over the world have worked with MBS Advisors!

Phone: 413-584-2899 | Email: info@mbsadvisors.com

