

Acquisition Opportunity



**Strong pipeline of
new projects**

Industry: Plastic Injection Molding

Location: Ontario (Canada)

Highlights



CA\$41M Revenue (2020)



10% EBITDA Margin



**Significant Growth for
2021 expected**



**> 30 Injection Molding
Presses up to 2400 tons**



**Broad Range of Value-
Added Services**



> 1/4 Million Square Feet



ISO 9001 Certified



**Experienced Management
Team**



Main End Markets



Health & Wellness

43%



Automotive & Transport

18%



Outdoor Products

16%



Business Machine Enclosures

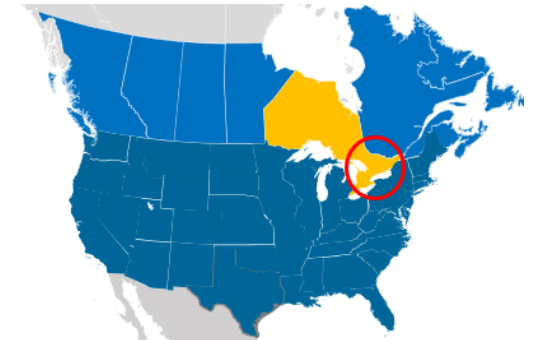
10%



Entertainment Enclosures

7%

Strategic Location



Company

- ✓ Diverse Blue-Chip customers with long term relationships
- ✓ Primarily serving customers in US and Canada, but with a global presence
- ✓ Strong growth in Health & Wellness market and decades of proven diversification & flexibility

Operations

- ✓ Niches in large part manufacturing in short to medium runs and full contract manufacturing services
- ✓ Broad scope of Value-Add Services including painting, assembly, packaging, pad printing, warehousing & distribution

For More Information:

MBS is advising the company in connection with this transaction. More detailed information can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.



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