

Acquisition Opportunity

Industry: **Custom Injection Molding**
Location: **U.S. - California**



Exceptionally profitable, turn-key injection molding company offered for sale



Highlights:

- **\$4.5M in revenue / over \$1.6M in cash flow**
- **Located in CA – very close to customers**
- **Medical, automotive & industrial markets**
- **38 long-term and loyal employees**
- **Two owners are retiring but will train a buyer**
- **25,000 SF leased building in prime location**
- **Outstanding profitability, great potential**
- **Modern equipment, running 2 shifts 6 days / week**
- **Capacity to do \$10M in revenue**

- ***\$4.5M in TTM revenue***
- ***\$1.6M in adjusted EBITDA***

For More Information

MBS is advising the company in connection with a proposed sale. A detailed information memorandum can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.

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