







# Acquisition Opportunity

Industry: Plastic Compounder with Niche in Specialty & Sensory Applications

Location: Midwest

## Highlights

-  **\$5M Revenue (2020)**
-  **\$1M EBITDA**
-  **Niche in Specialty & Sensory applications**
-  **Strategic alliances with industry partners**
-  **Unique compounding extrusion process**
-  **Strong pipeline of new projects**

## Company

- ✓ Niche in premier specialty & sensory applications for plastics products
- ✓ Long-term loyal customers with recognized brands
- ✓ Established strategic alliances with industry partners



## Strategic Location



## Operations

- ✓ Manufacturer of masterbatches with specialty / sensory additives, compatible with commonly used resins for extrusion and injection molding
- ✓ Strategic partnership with toll manufacturer



### For More Information:

MBS is advising the company in connection with this transaction. More detailed information can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.



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