

# Acquisition Opportunity

Industry: Plastic Toll Compounder

Location: Midwest

## Highlights



**\$2.3M Revenue**

*(customer provides raw materials)*



**\$900k EBITDA**



**10M lbs annual capacity**



**Niche in highly engineered masterbatches**



**Unique compounding extrusion process**



**Strong pipeline of new projects**



**Experienced team**



**26,000 square feet leased facility**



**Long-term customers**

## Company

- ✓ Toll compounder with niche capabilities in highly engineered masterbatches and processes, in particular low shear and heat sensitive engineered plastics
- ✓ Mix of different customers and end-markets
- ✓ Loyal, long-term customer base



## Operations

- ✓ State of the art compounding extruding systems
- ✓ Recent investments in new compounding extruder system to support the company's growth
- ✓ Toll compounding means customer provides raw materials and low working capital needs

## Strategic Location



### For More Information:

MBS is advising the company in connection with this transaction. More detailed information can be obtained after signing a non-disclosure agreement. Please contact the undersigned for further information.



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