

Acquisition Opportunity

Type: **Mfg. of Plastic Injection Molded Products**
Industry: **Consumer and Industrial**
Location: **Ohio, Florida**

Highlights:

- From its inception in 2019, the company has grown to **\$25M in sales and \$4M in EBITDA in 2021** and is projected to hit almost **\$60M in sales and \$14M in EBITDA in 2022**. Projections are based solely on booked/awarded business.
- Huge long-term growth prospects; strong balance sheet.
- 60% of projected 2022 revenue is custom molding that targets the consumer and industrial packaging segments. The largest customer in this segment is locked-in with a take-or-pay contract.
- 40% of projected 2022 revenue is derived from proprietary product sales. The two largest customers in this segment are Fortune 500 retailers.
- State-of-the-art all-electric UBE manufacturing cells up to 1550 tons (w/ robotics).
- All equipment is 2018 model year or newer.
- \$40 million of capital invested since inception in 2019.
- Company can achieve over \$100 million in sales in current facility footprint with modest future CAPEX.



For More Information

MBS is advising the company in connection with a proposed sale. More detailed information can be obtained after signing a non-disclosure agreement. Please contact MBS for further information.

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