

Project Precision

Custom
Injection
Molder



Presented by:



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Company Type:

Custom injection molder of thermoplastic components for industrial, medical, electronics, defense, transportation, and consumer end markets

Capabilities:

Engineering, design, mold-making, and custom injection molding

Location:

Northeastern U.S.

Ownership:

Privately owned



Facility & Capability Highlights

- Manufacturing location of a multi-facility injection molding company
- Excellent curb appeal, 25,000 SF facility
- 15 molding machines up to 350 tons
- End markets include industrial, medical, electronics, defense, transportation, and consumer
- Turn-key opportunity

Financial Snapshot

	2019	2020	2021	TTM - May 2022
Total Revenue	\$3,740,460	\$3,828,716	\$5,630,591	\$6,466,832
Gross Profit	\$805,549	\$679,047	\$883,067	\$1,123,674
EBIT	\$607,364	\$545,387	\$701,258	\$909,706
Adjusted EBITDA	\$706,246	\$601,733	\$959,321	\$1,085,804

1. 2022 revenue forecast of \$6.8M and \$7.4M for 2023
2. Adjustments to EBITDA are minimal

Investment Considerations

- Over \$7M forecasted sales revenue for 2023
- Company has been in business for over 50 years.
- Turn-key operation with more than 35 employees operating on a 24-5 basis
- Operating at 50% capacity allowing growth to \$12M
- Modern equipment, long-term employees

For More Information

- MBS is advising the company in connection with a proposed sale transaction.
- Please contact the undersigned for further discussion and/or to request a non-disclosure agreement.
- MBS has a confidential memorandum and a data room.

Owner Information / Reason For Sale

- Company has plants in New England and is looking to divest this location because of travel constraints
- The company's management team is comprised of industry veterans with a successful and proven track record. All key managers are willing to remain with the company post-closing
- This is a standalone location that operates completely independently of the parent organization.



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