

Project Stronghold

Markets:

Proprietary Product Line – Worldwide market leader in their product category for Action Sports industry.

Custom Injection Molding – Services the airline, automotive, pool & spa, industrial, dental and sporting good categories.

Manufacturing Breakdown:

70% proprietary products
30% custom manufacturing

Capabilities:

Engineering, design, development, prototyping, mold making, thermoplastic injection molding, multi-shot molding, decorating, assembly

Location:

Western U.S.

Ownership:

Privately owned and operated



Presented by:



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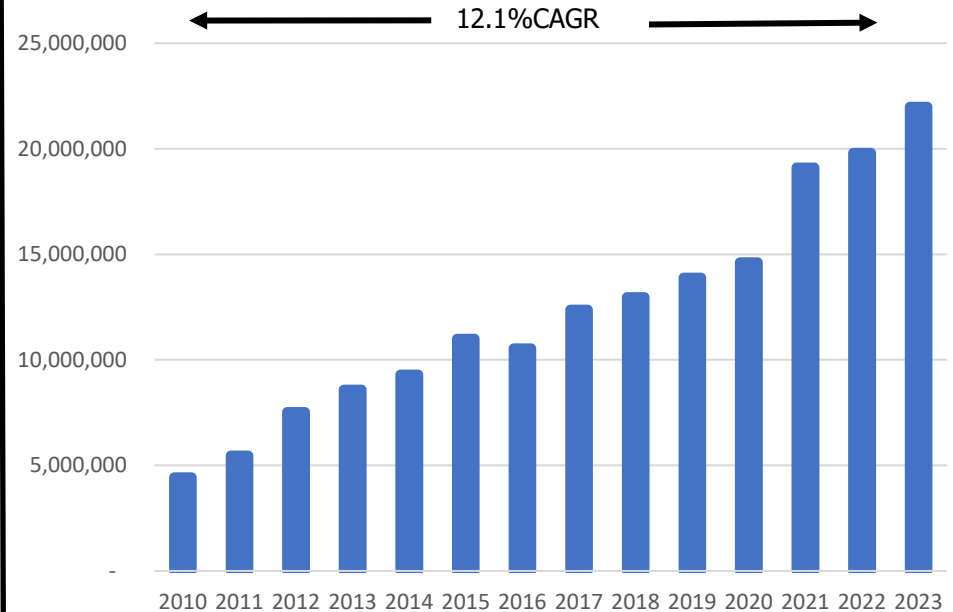
Financial Snapshot

	FY2020	FY2021	FY2022
Revenue	\$ 14,625,372	\$ 19,111,715	\$ 19,811,947
Adjusted EBITDA	1,618,700	3,147,518	3,500,000
EBITDA %	11%	16%	18%

Highlights and Investment Considerations

- Consistent growth history
- The Company's action sports product line leads the industry in innovation, performance, and quality.
- Product design, mold making, and manufacturing under one roof
- Vertical integration and production in the U.S. differentiates the company with its proprietary products.
- The Company possesses patents and specific know-how with respect to its product performance, innovation, and manufacturing techniques.
- Customer diversity – no customer comprises more than 7% of total revenue
- The Company has numerous avenues for growth in both its proprietary and custom businesses.
- The 105,000 square foot facility has room for expansion/growth or could be relocated.
- The Injection molding equipment is in excellent condition and includes many newer machines.

Growth Trend (Revenue by year)



Owner Information / Reason For Sale

- The Company is privately owned and operated.
- Ownership seeking a liquidity event for retirement purposes.
- Key managers are willing to remain with the company post-closing.

For More Information

- MBS is advising the company in connection with a proposed sale transaction.
- Please contact the undersigned for further discussion and/or to request a non-disclosure agreement.



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