

PROJECT REALTIME

A privately held injection molding and assembly manufacturer based in the Northeast U.S., supplying both custom components and an industry-leading proprietary line of plastic products.

\$16.5M

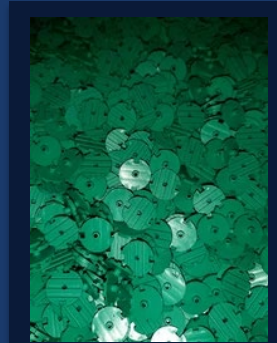
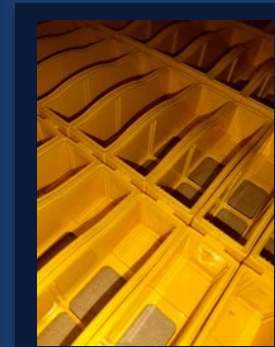
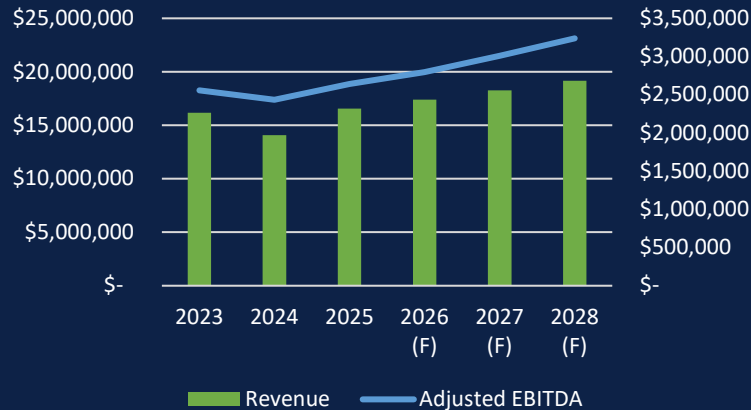
2025 Revenue

\$2.64M

2025 EBITDA

16%

EBITDA Margin



OPERATIONAL HIGHLIGHTS

Facilities, Capabilities, & Financials

KEY METRICS

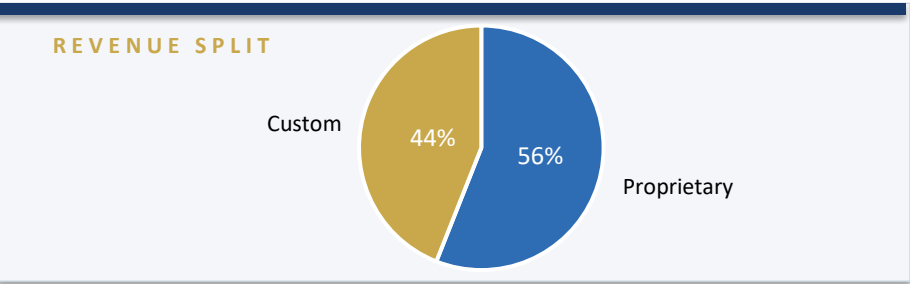


ADDITIONAL DETAILS

- ISO 9001:2015 certified**
- ERP System:** DELMIAWorks (IQMS)
- Operations:** 3 shifts, 5 days/week
- Tooling:** On-site mold repair & maintenance; company owns all proprietary molds

BUSINESS HIGHLIGHTS

- Ownership:** Private passive ownership; experienced management runs all day-to-day operations
- Management Team:** Young, energetic team ready for the next phase of ownership and growth
- Proprietary Products:** Industry-leading line serving industrial, electrical wire & cable, textile, and packaging — company owns all related molds
- Custom Molding:** Diverse end markets: construction, security, electrical controls, and recreation
- Low Customer Risk:** Largest represents only 14% of revenue
- Systems & Quality:** DELMIAWorks ERP, ISO 9001:2015, on-site tooling capability



INVESTMENT THESIS

Why This Opportunity

FOUR REASONS TO TAKE A CLOSER LOOK

01 Consistently Profitable

Well-managed, data-driven culture with a track record of disciplined operations and steady financial performance — \$2.6M EBITDA on \$16.5M revenue.

03 True Diversification

Meaningfully diversified across industries, customers, and product types (proprietary and custom). No single customer exceeds 14% of revenue.

02 Young, Energetic Management

Dedicated management team committed to remaining post-close. Ownership is not involved in day-to-day operations — a clean, low-risk transition.

04 Growth-Ready Platform

Ample capacity in space and equipment to pursue new business without material capital investment. Immediate upside available with existing customer relationships.

FOR MORE INFORMATION

Contact Jonathan Soucy at MBS Advisors to discuss or request an NDA.

MBS ADVISORS

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